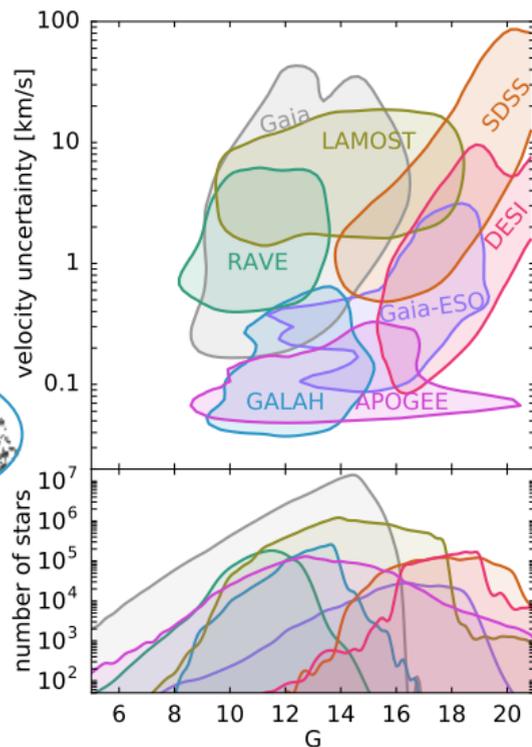
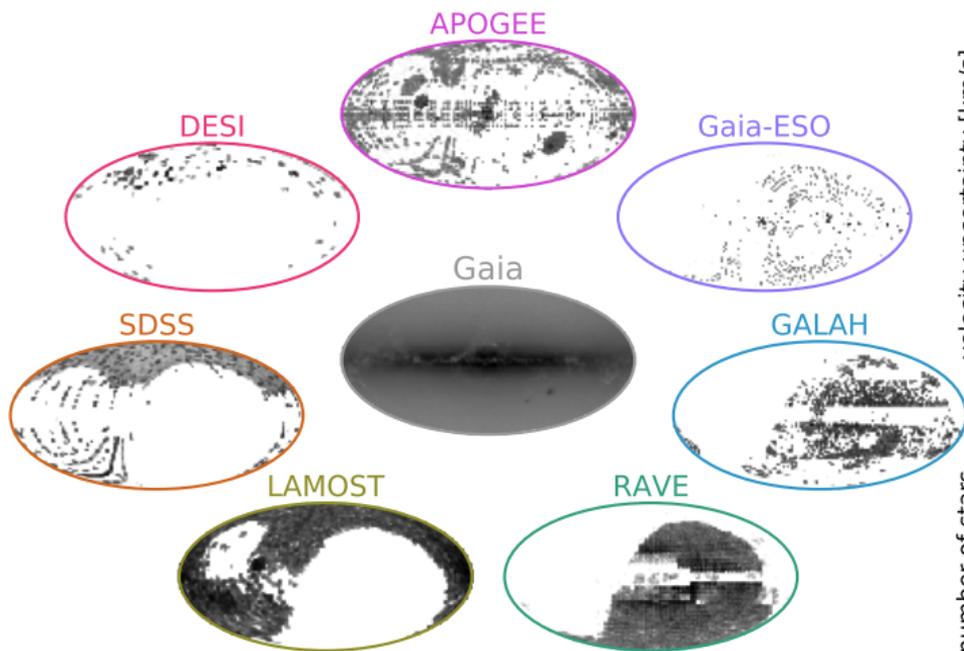


# Dynamics in the Galactic halo

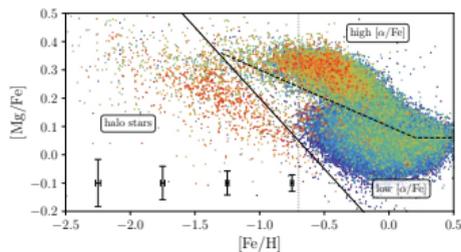
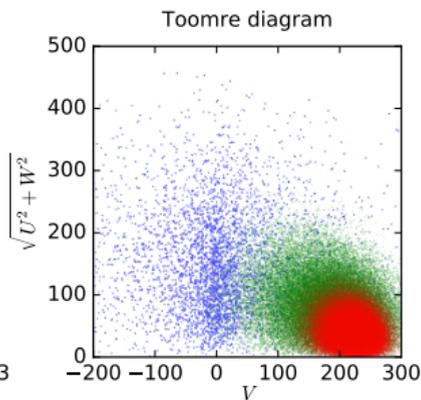
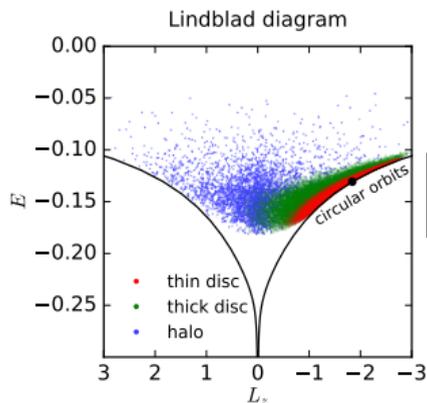
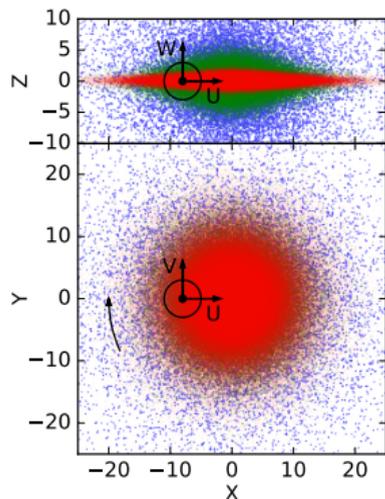
Eugene Vasiliev

University of Surrey

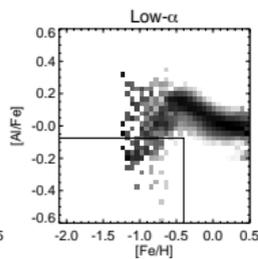
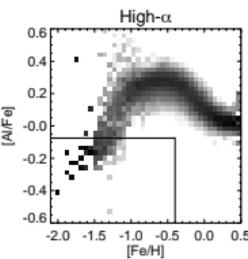
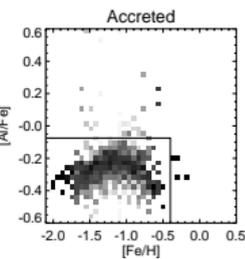
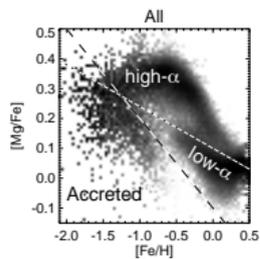
# Observational data: spectroscopic surveys



# Observational data: local halo – kinematic and chemical selection

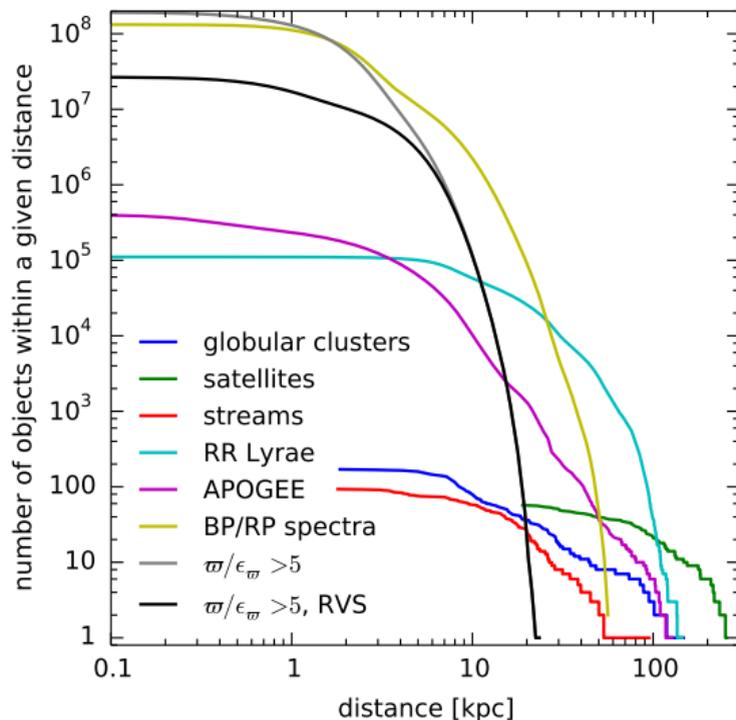


[Mackereth+ 2019]



[Belokurov & Kravtsov 2022]

# Observational data: distant halo



[Baumgardt & Vasiliev 2021]

[Battaglia+ 2022]

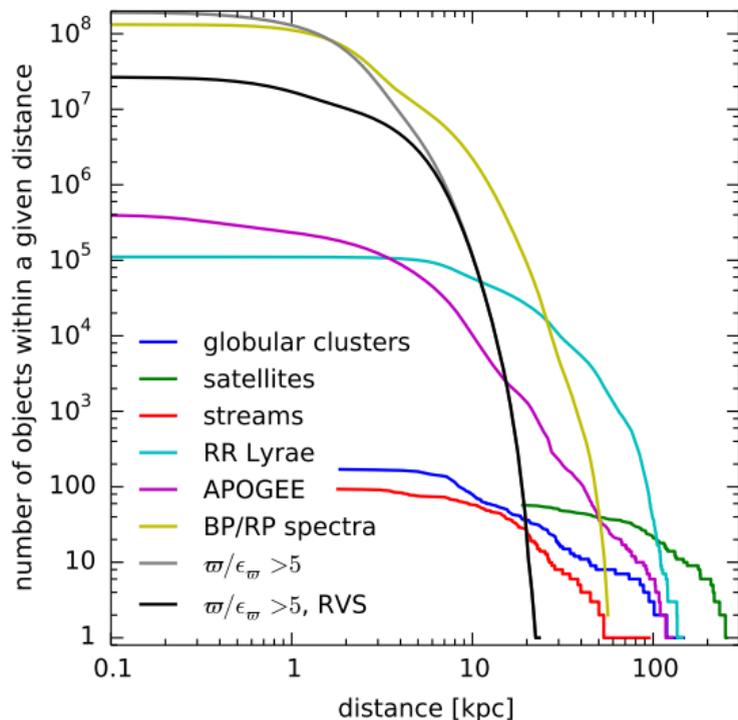
[Mateu 2023]

[Clementini+ 2023; Li+ 2023]

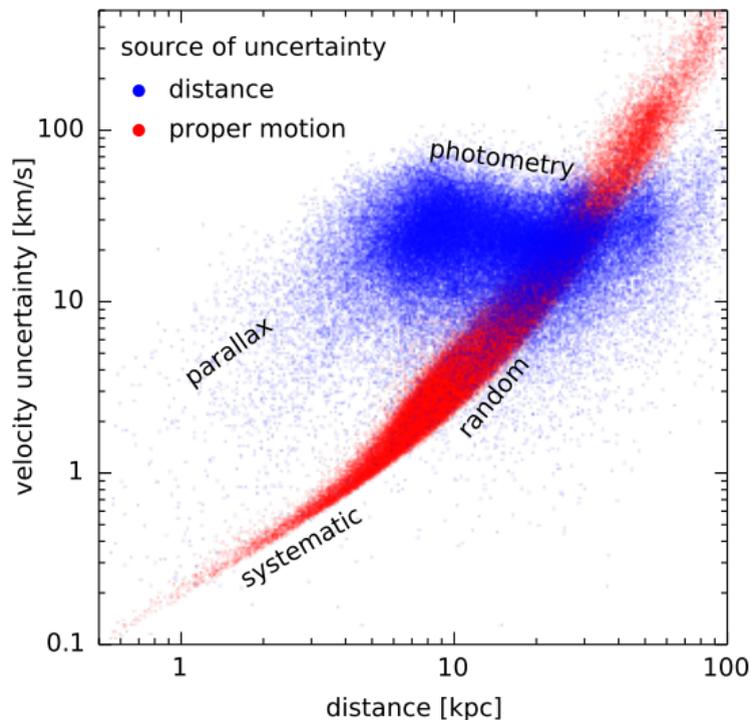
[Abdurro'uf+ 2022; Queiroz+ 2023]

[Zhang+ 2023]

# Observational data: distant halo

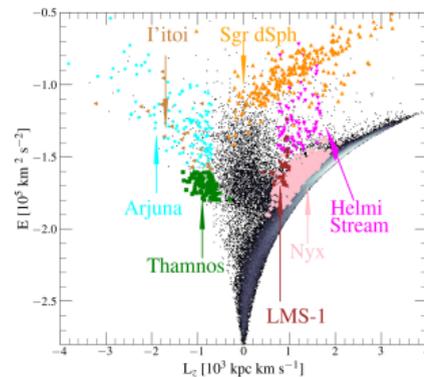
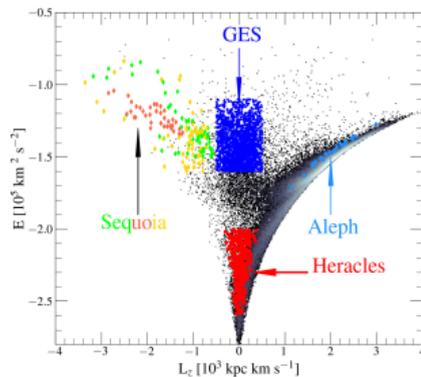
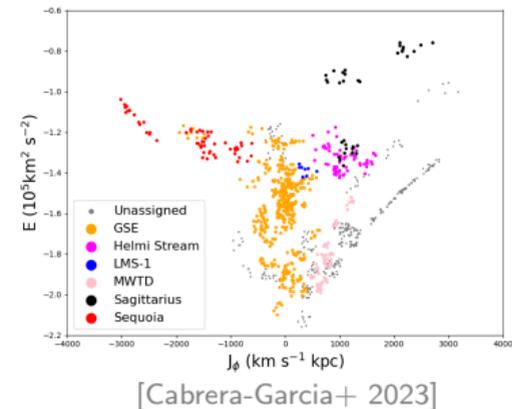
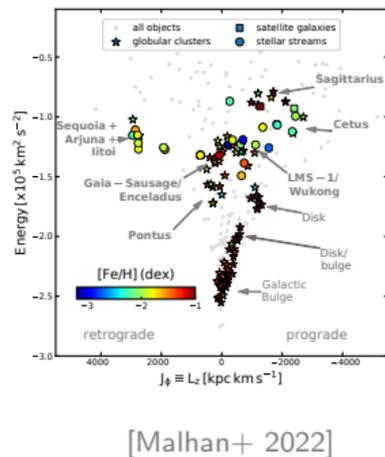
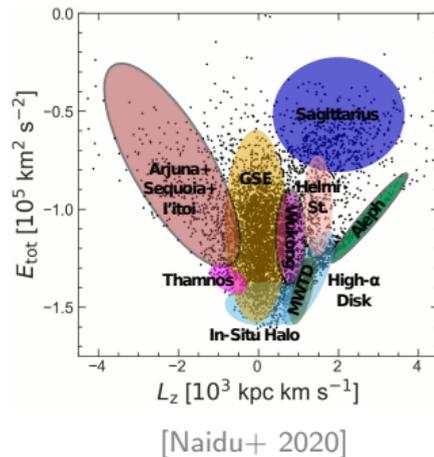
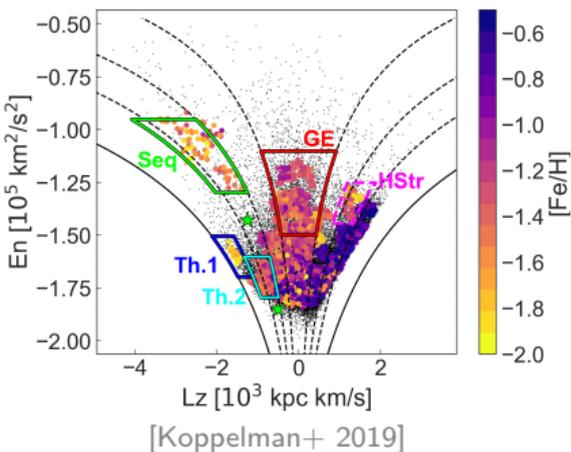


catalogue of RR Lyrae from Gaia DR3 [Li+ 2023]



$$\text{sky-plane velocity uncertainty: } \epsilon_v = \frac{\epsilon_D}{D} v + \epsilon_\mu D$$

# Substructures in the halo



[Horta+ 2023]

... and many others

# The Milky Way assembly history



Gaia-Enceladus / Sausage

[Helmi+ 2018, ↓ Belokurov+ 2018]

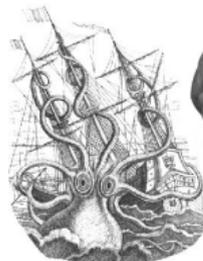
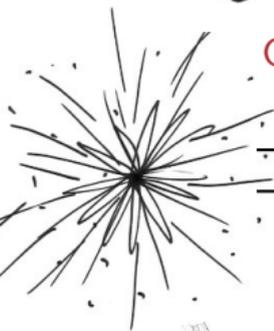
Sagittarius

Magellanic clouds

10 Gyr

3 Gyr

0.5 Gyr



Kraken  
[Kruijssen+ 2019]



Herakles  
[Horta+ 2020]



Koala  
[Forbes 2020]



Sequoia  
[Myeong+ 2019]



Pontus  
[Malhan+ 2022]



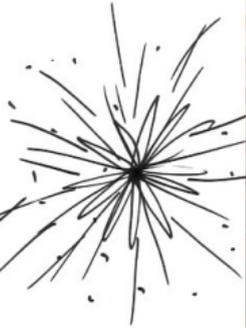
Arjuna  
[Naidu+ 2020]



Thamnos  
[Koppelman+ 2019]

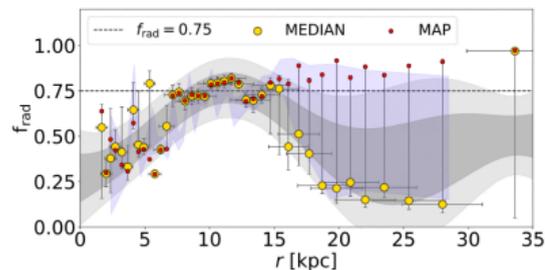
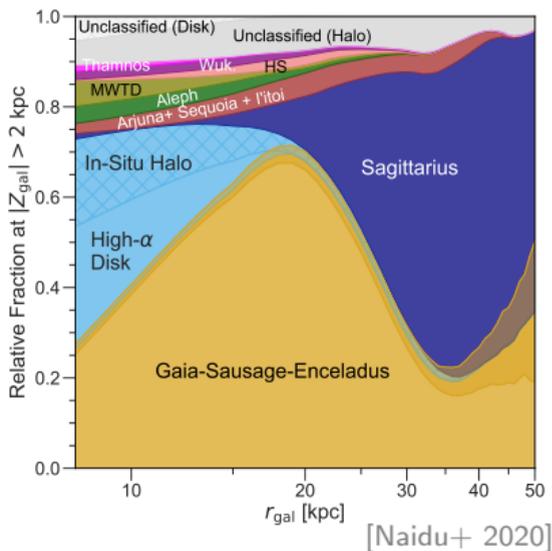
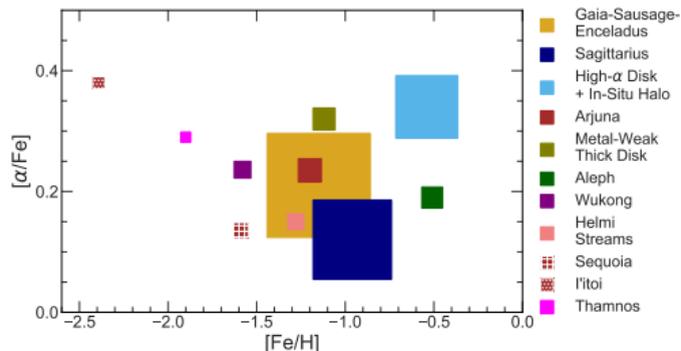
# The Milky Way assembly history

“a delightful anarchy has ensued” [Grillmair & Carlin 2016]

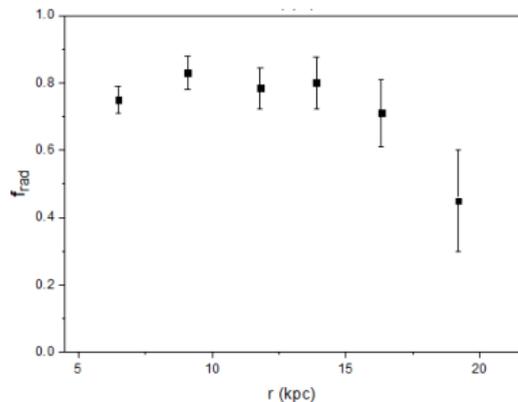


[Gino Severini]

# Stellar halo: composition



[Iorio+ 2021; Lancaster+ 2019]



[Ablimit+ 2022]

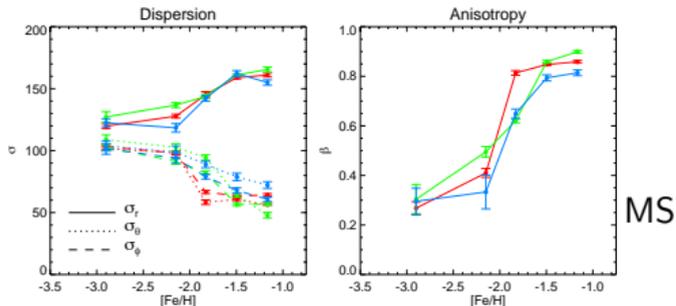
Total mass of the stellar halo:  $(1-1.5) \times 10^9 M_{\odot}$

[Deason+ 2019; Mackereth&Bovy 2020]

GSE fraction: 30–60% [Iorio+ 2019; Han+ 2022; Lane+ 2023]

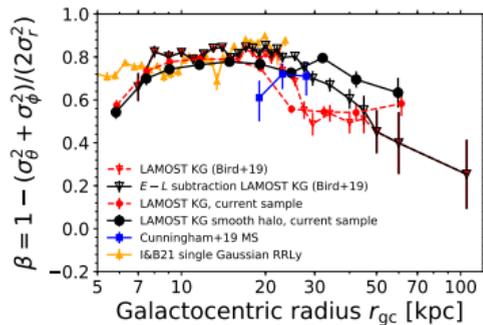
# Stellar halo: kinematics

[Belokurov+ 2018]



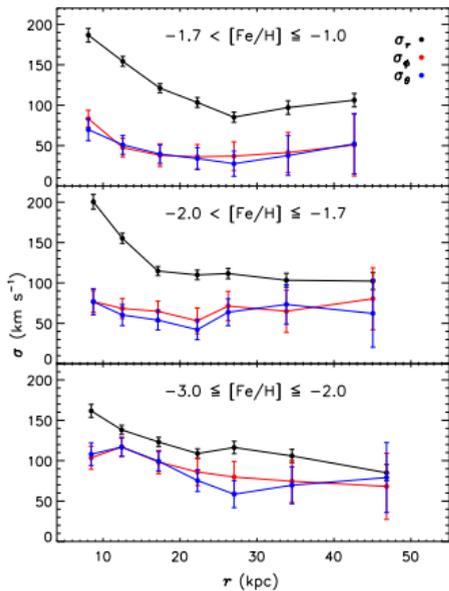
MS

K giants

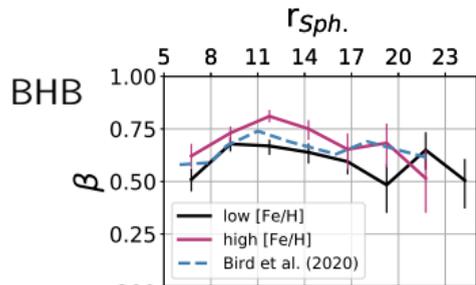
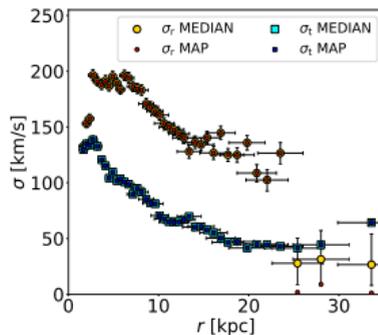


[Bird+ 2021]

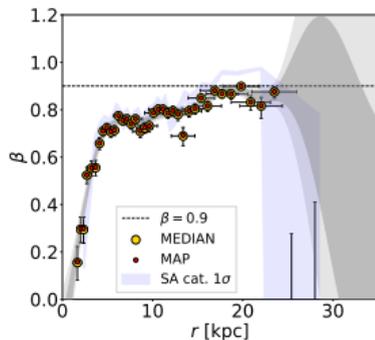
[Liu+ 2022]



RR Lyrae

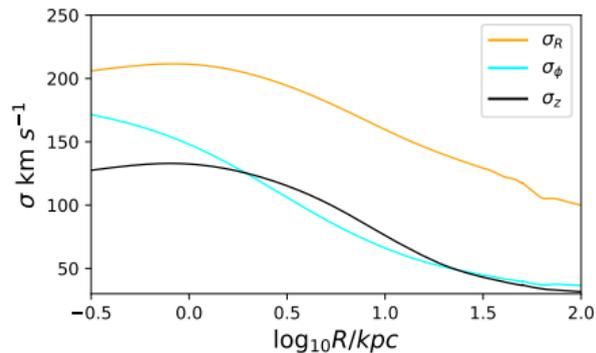


[Vickers+ 2021]

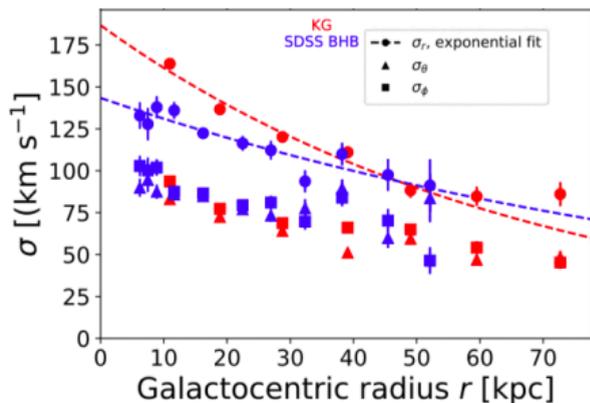


[Iorio & Belokurov 2021]

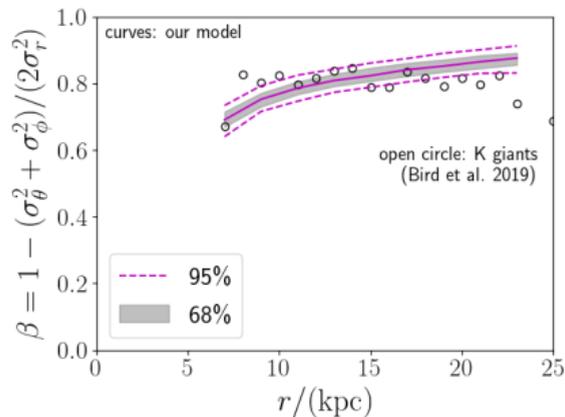
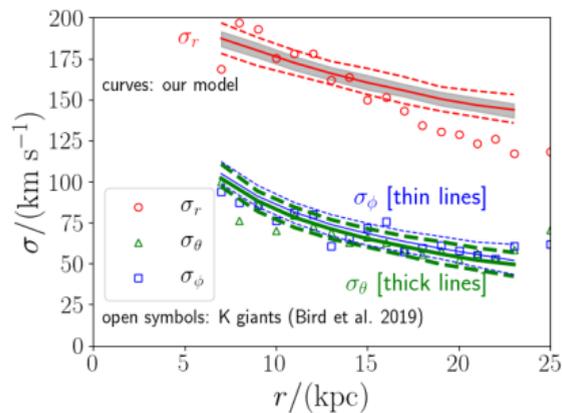
# Stellar halo: dynamical models



[Li & Binney 2022] – RR Lyrae, fixed  $\Phi$



[Bird+ 2022] – K giants & BHB

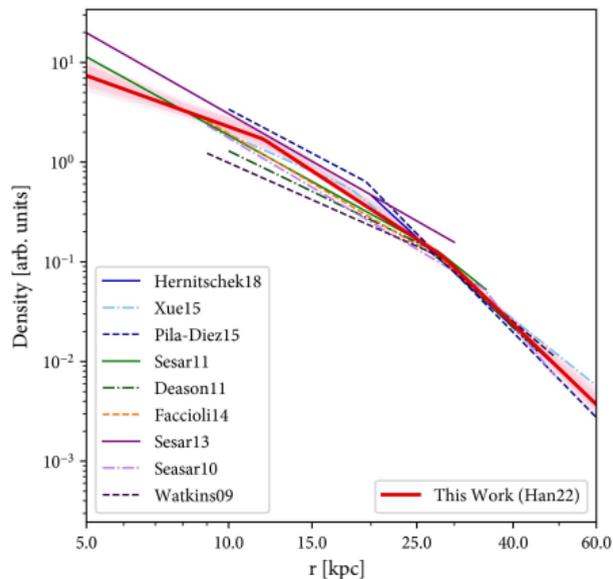


[Hattori+ 2021] – RR Lyrae

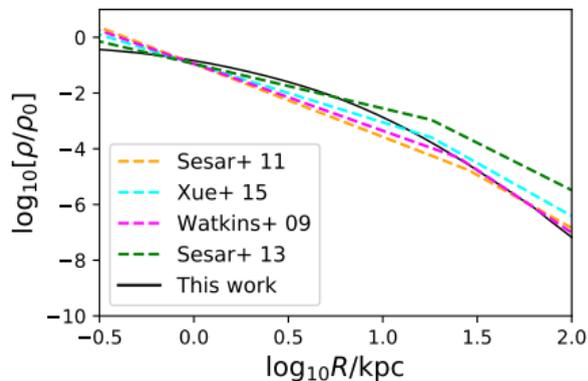
see also: Wegg+ 2019 – RR Lyrae, Deason+ 2021, Shen+ 2022 – giants; all single-component models!

# Stellar halo: density profile

density profile  $\rho \propto r^{-\gamma}$  with  $\gamma \simeq 2.5-3$  in the Solar neighbourhood;  
further in/out the slope must be shallower/steeper, i.e., have a break  
likely associated with apocentre(s) of GSE debris [Deason+ 2018]

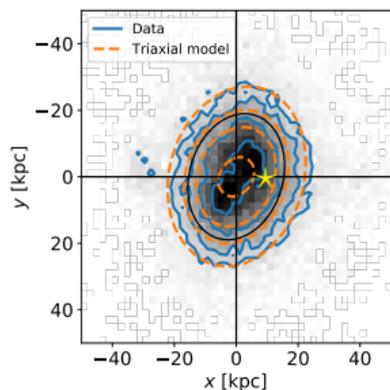


[Han+ 2022]

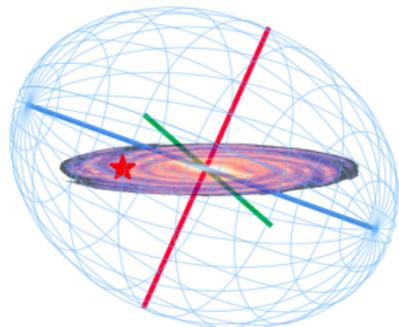
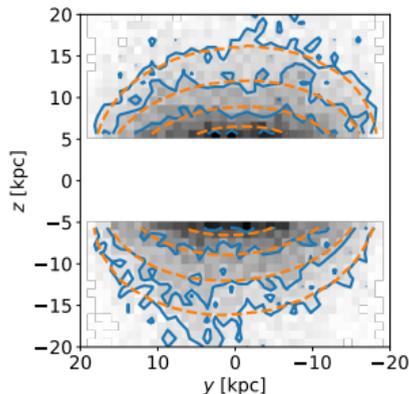
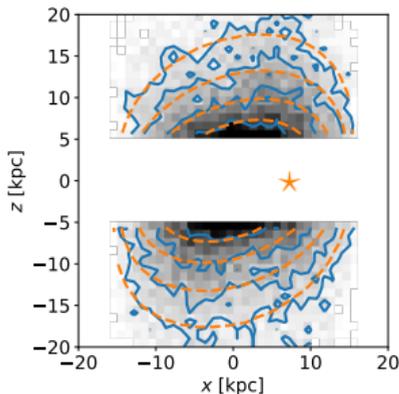


[Li & Binney 2022]

# Stellar halo: shape and orientation

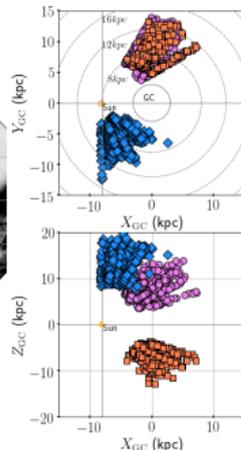
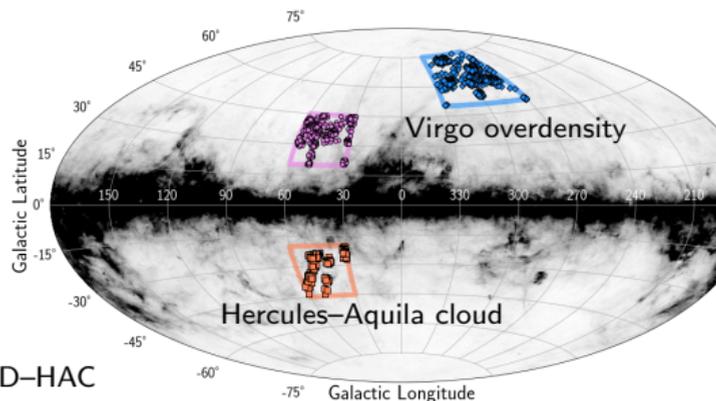


RR Lyrae [Iorio+ 2018,2019]



Axis Ratios

10 : 8 : 7



H3 giants [Han+ 2022]

GSE-VOD-HAC  
association: see  
Simion+ 2019,  
Donlon+ 2019

SEGUE giants [Perottoni+ 2022]

# GSE merger: dynamics

GSE–proto-MW mass ratio estimates:

1:2.5 [Naidu+ 2021],

1:5–1:10 [Helmi+ 2018; Fattahi+ 2019;

Koppelman & Helmi 2020; Renaud+ 2021]

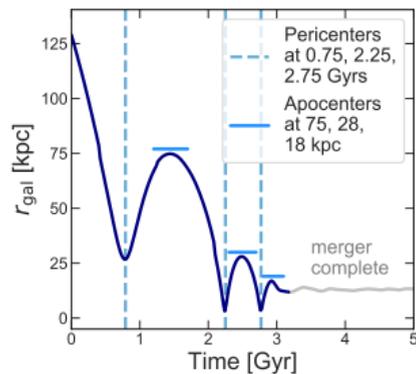
$\lesssim$  1:20 [Fragkoudi+ 2020; Grand+ 2020; Mackereth & Bovy 2020].

Accretion time:  $\sim$  8–10 Gyr ago

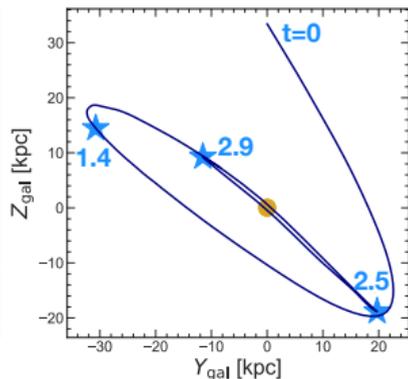
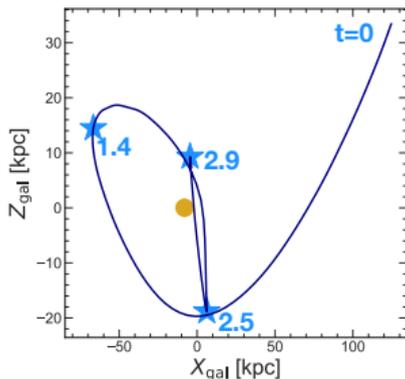
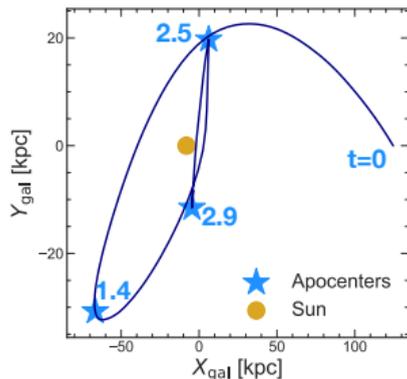
(but see Donlon+ 2020,2023 for a minority view)

Orbit of a massive satellite rapidly radializes

[Amorisco 2017; Vasiliev+ 2022]



[Naidu+ 2021]

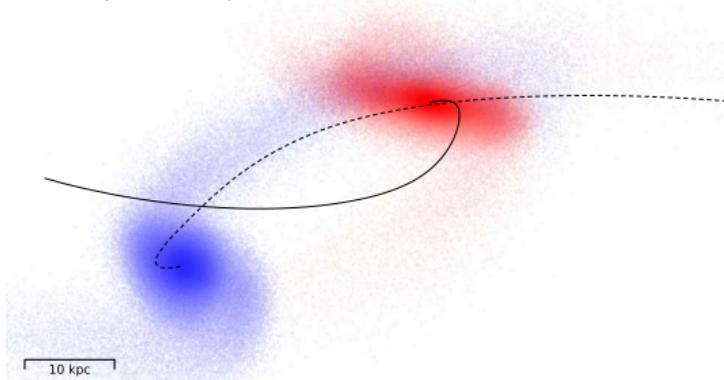


# GSE merger: formation of shells

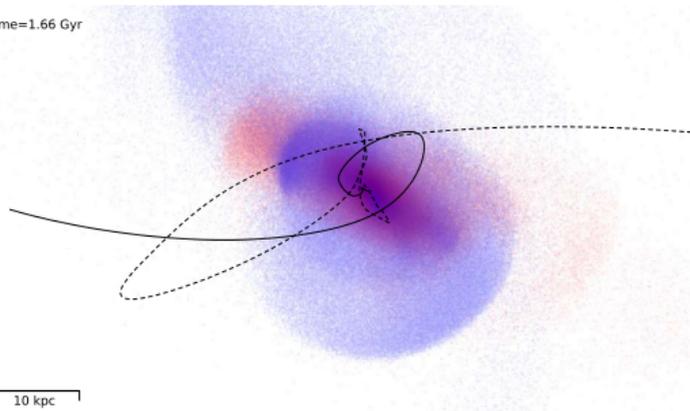
time=0.50 Gyr, distance=40.9 kpc



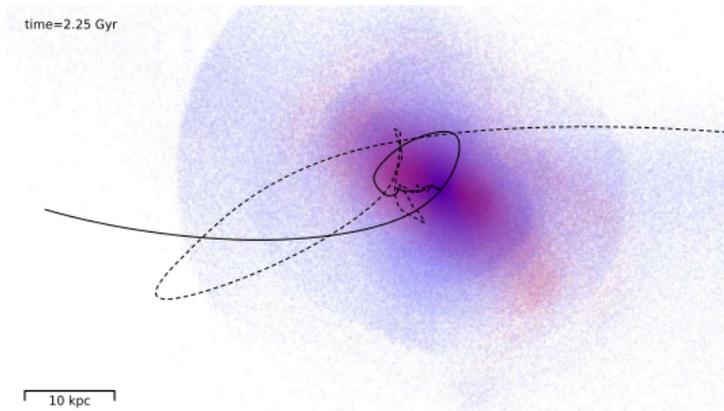
time=1.00 Gyr, distance=45.5 kpc



time=1.66 Gyr



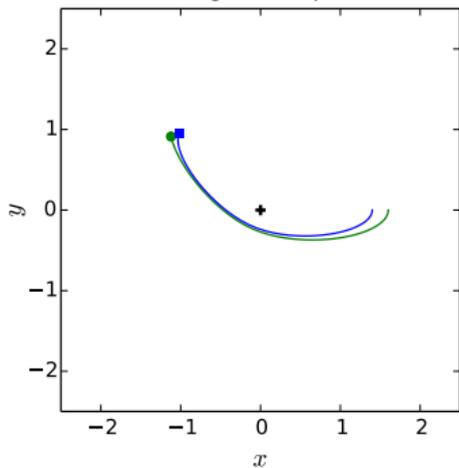
time=2.25 Gyr



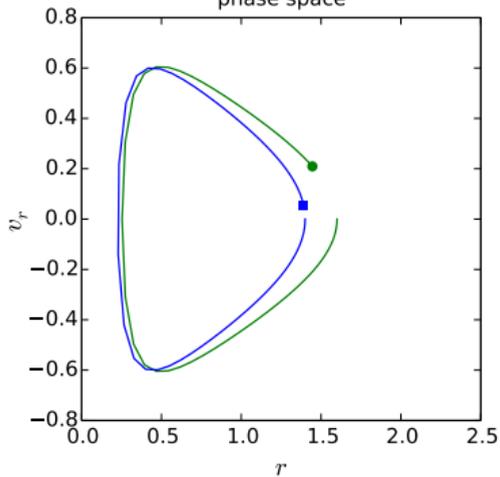
# Evolution of tidal debris

- ▶ stars from the disrupted satellite span a range of energies in the host potential
- ▶ each star travels on a closed loop in the  $r - v_r$  phase space, or on a straight horizontal stripe in the  $E - \theta_r$  space
- ▶ orbital period is shorter for more tightly bound stars, so they travel faster through these spaces

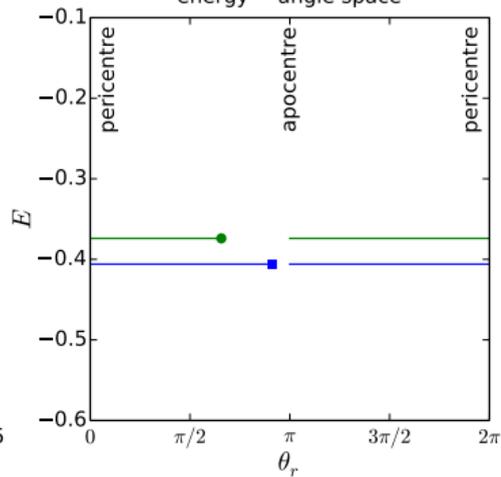
configuration space



phase space

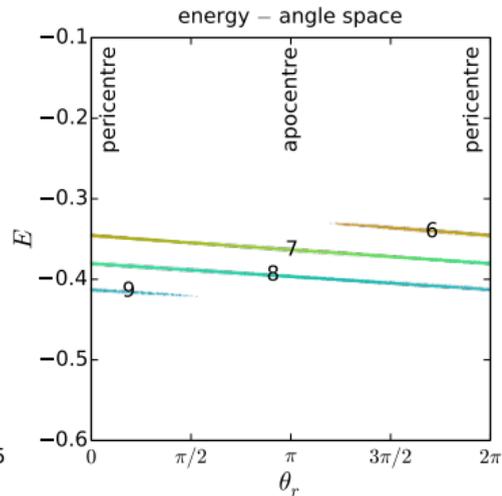
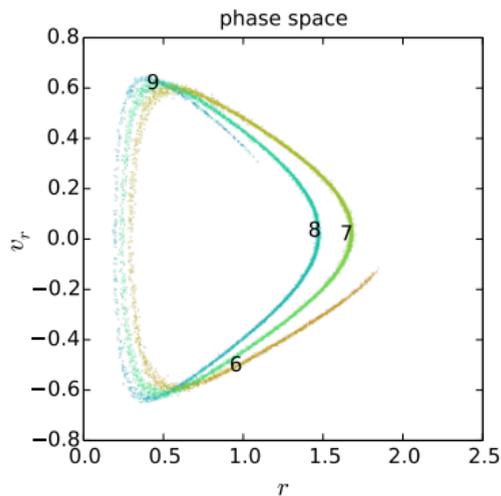
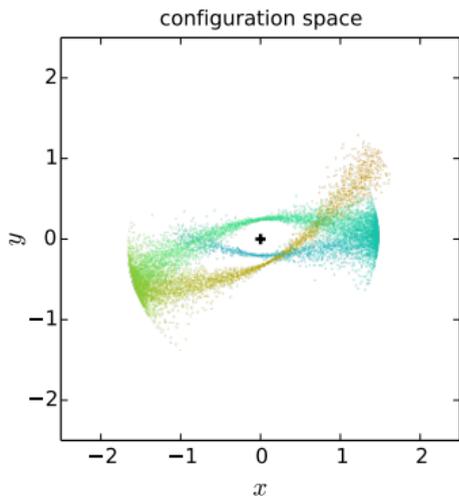


energy - angle space



# Evolution of tidal debris

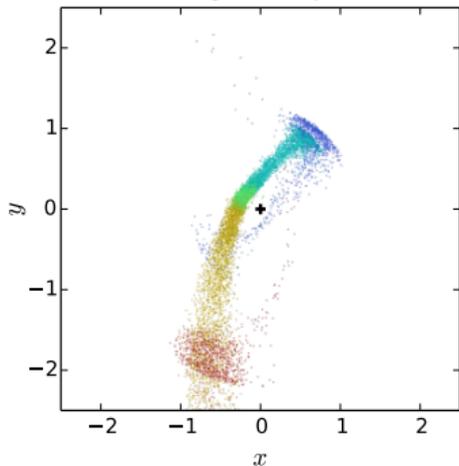
- ▶ stars from the disrupted satellite span a range of energies in the host potential
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- ▶ orbital period is shorter for more tightly bound stars, so they travel faster through these spaces
- ▶ the number of folds in the  $r - v_r$  space or stripes in the  $E - \theta_r$  space increases with time



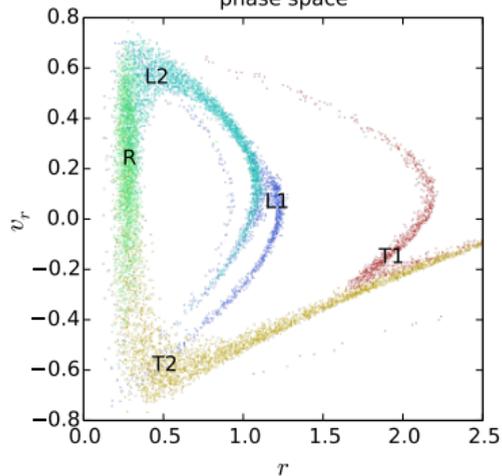
# Gradual tidal stripping of a massive satellite

- ▶ usually a satellite is not abruptly disrupted but gradually stripped
- ▶ stars in the leading arm have lower energies than in the trailing arm
- ▶ each stripping episode thus produces two series of folds / shells / stripes
- ▶ these shells eventually overlap in all spaces!

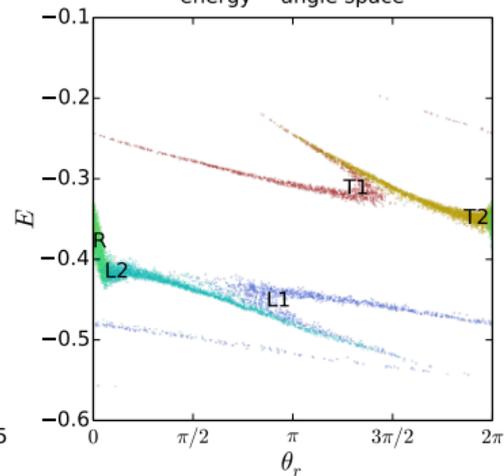
configuration space



phase space

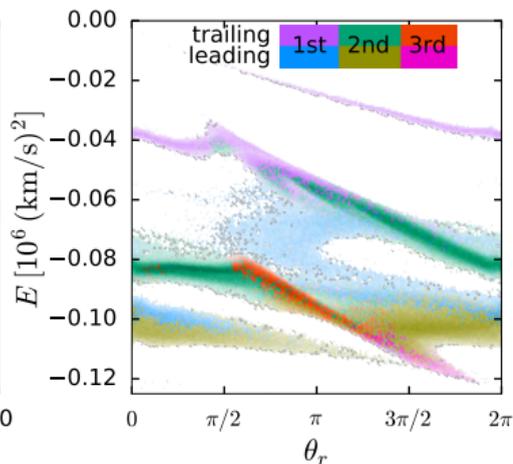
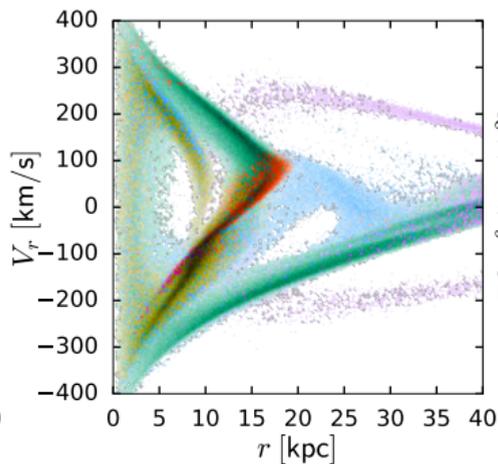
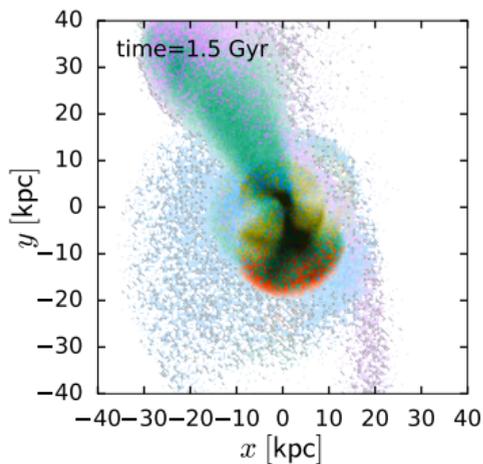


energy – angle space



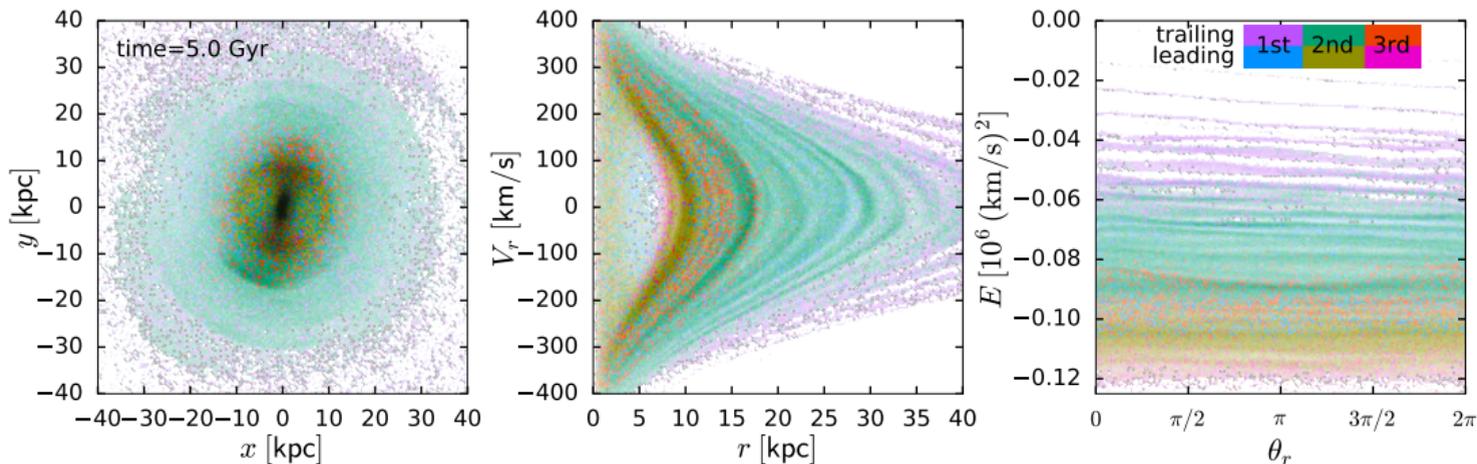
# Gradual tidal stripping of a massive satellite

- ▶ usually a satellite is not abruptly disrupted but gradually stripped
- ▶ stars in the leading arm have lower energies than in the trailing arm
- ▶ each stripping episode thus produces two series of folds / shells / stripes
- ▶ these shells eventually overlap in all spaces!
- ▶ a sufficiently massive satellite experiences dynamical friction, thus each subsequent stripping episode occurs at a lower energy



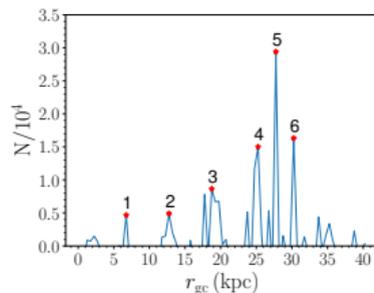
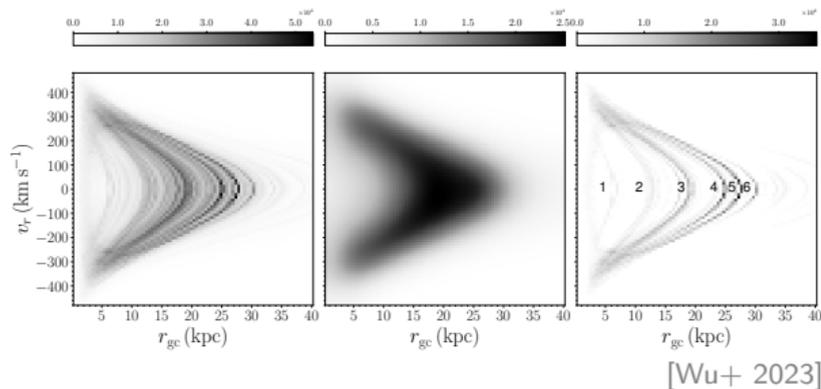
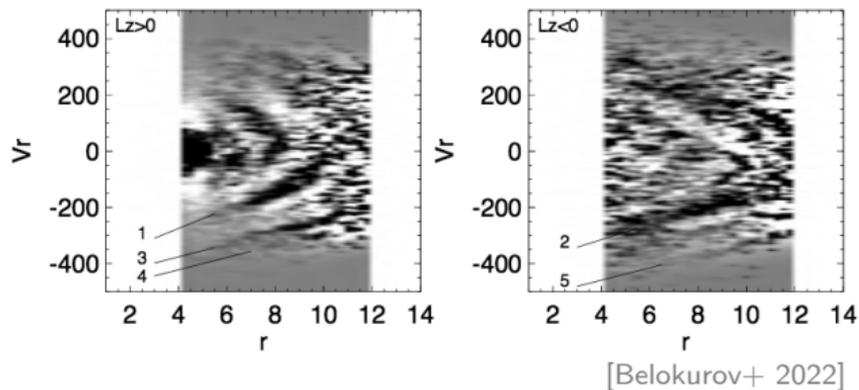
## Gradual tidal stripping of a massive satellite

- ▶ usually a satellite is not abruptly disrupted but gradually stripped
- ▶ stars in the leading arm have lower energies than in the trailing arm
- ▶ each stripping episode thus produces two series of folds / shells / stripes
- ▶ these shells eventually overlap in all spaces!
- ▶ a sufficiently massive satellite experiences dynamical friction, thus each subsequent stripping episode occurs at a lower energy
- ▶ eventually all folds / stripes from each arm of each stripping episode merge



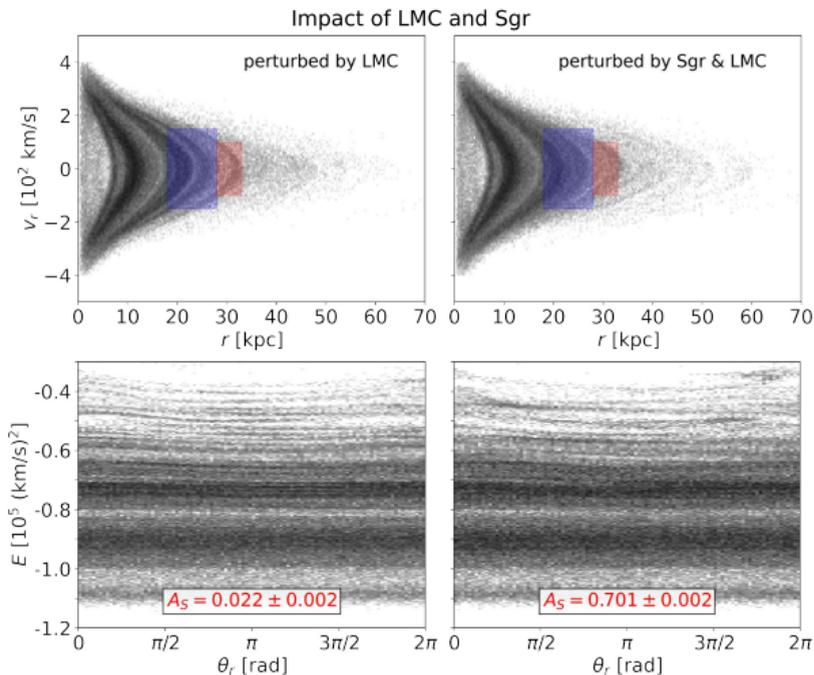
# Phase-space folds in the Milky Way

halo stars with  $|L_z| < 850$  kpc km/s, unsharp-masked

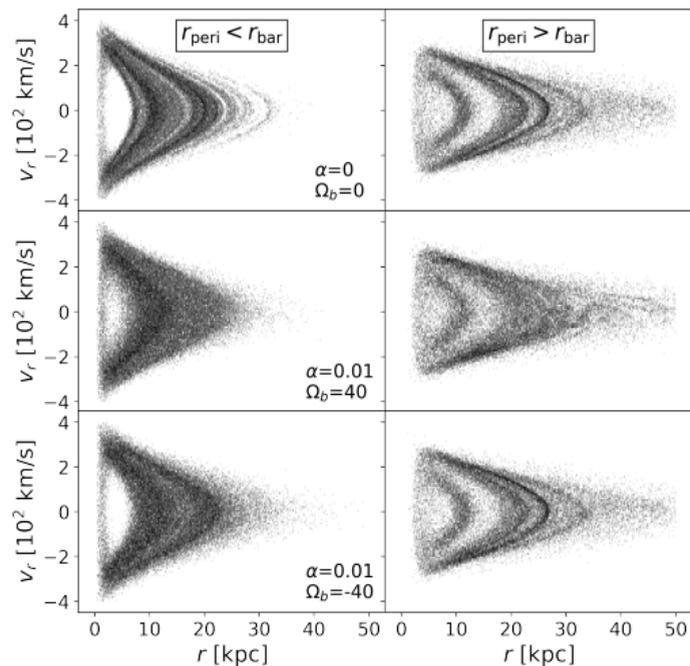


# Should we expect the phase-space folds to survive?

they could be blurred by flying-by massive satellites or the Galactic bar



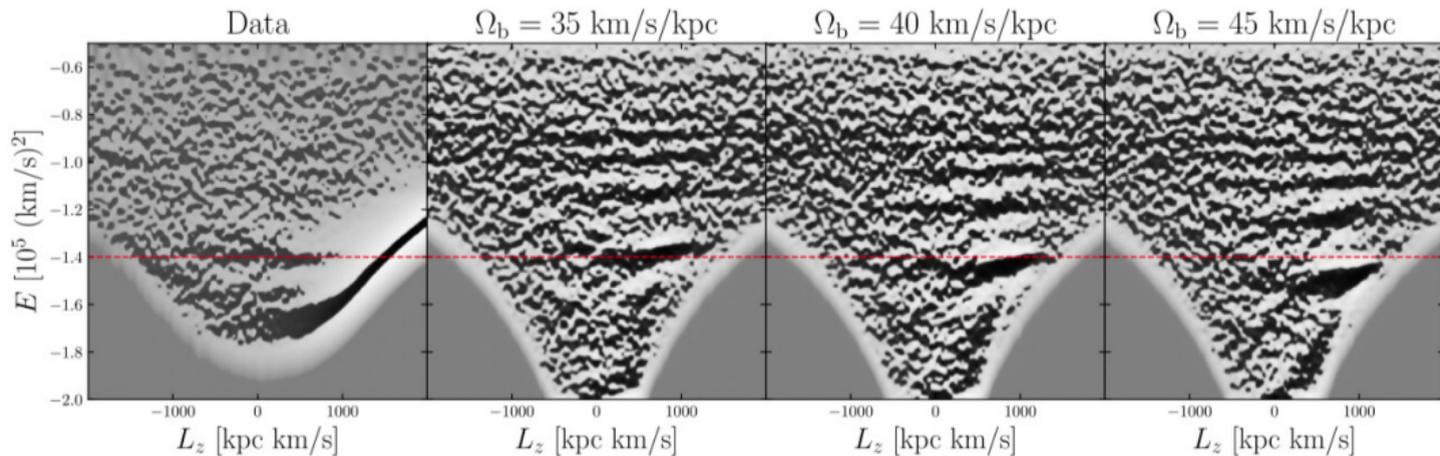
[Davies+ 2023a]



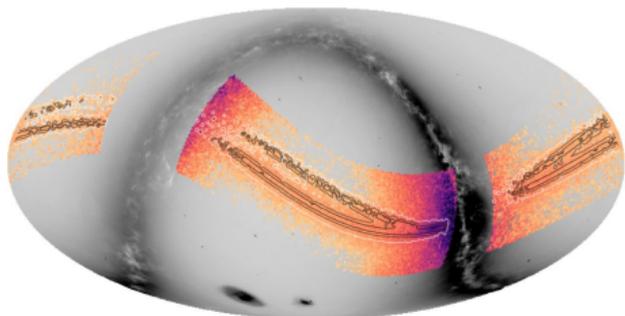
[Davies+ 2023b]

## Should we expect the phase-space folds to survive?

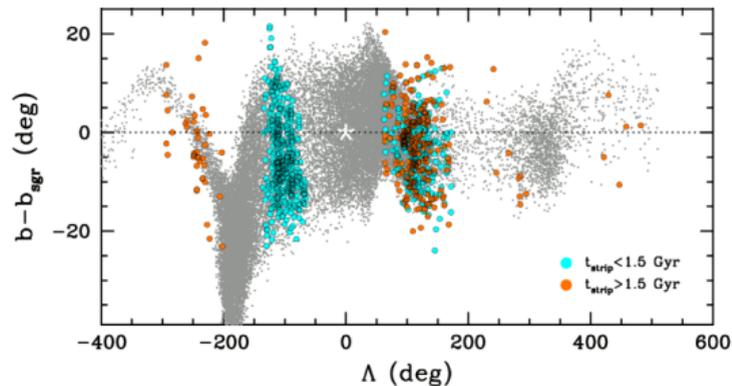
they could be blurred by flying-by massive satellites or the Galactic bar  
or even produced by the bar?



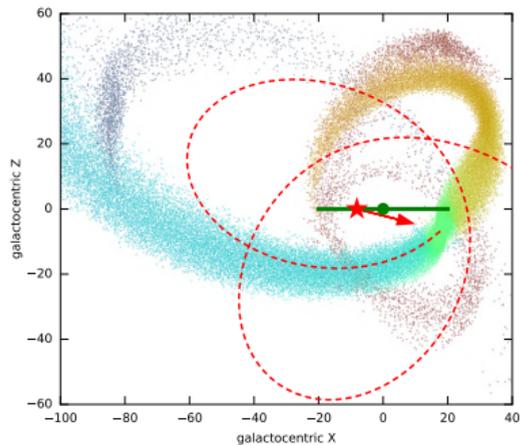
# Sagittarius stream



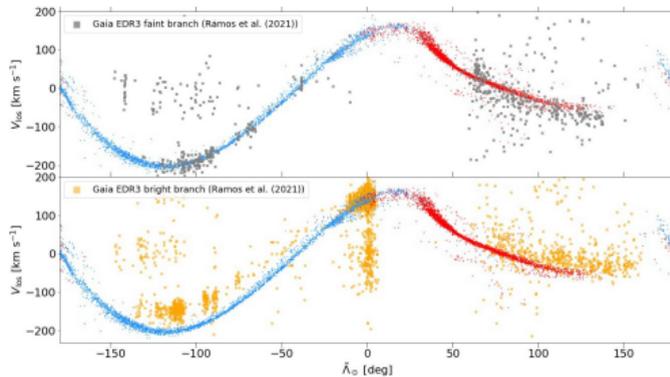
Sgr stream in Gaia EDR3 [Ramos+ 2022]



older wraps of the stream [Peñarrubia+ 2021]



stream model [Vasiliev+ 2021]



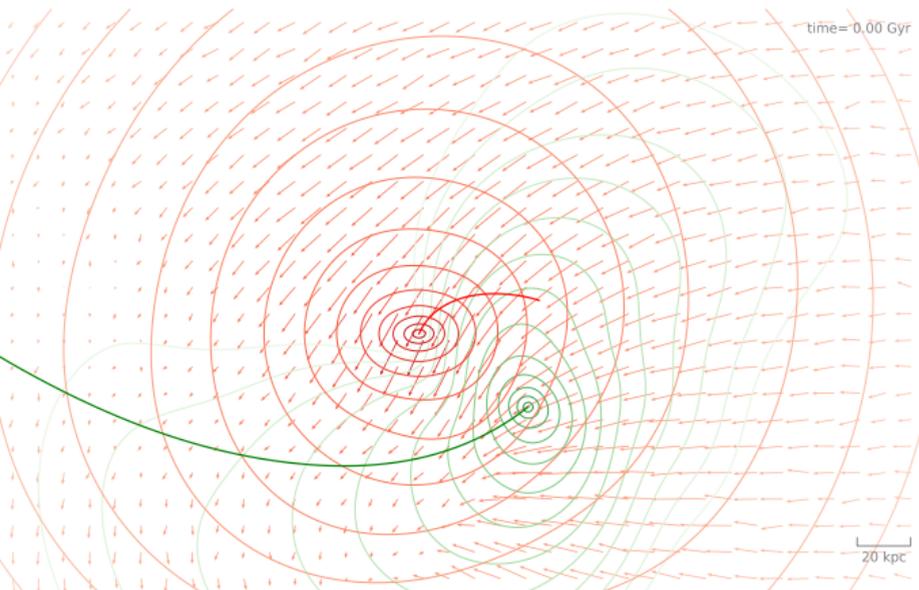
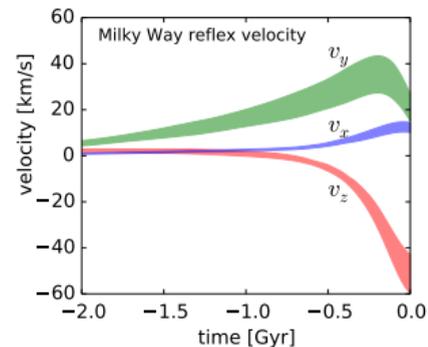
bifurcation from a disk progenitor [Oria+ 2022]

see also Davies+ 2023c,d for a merger scenario for bifurcations

## Milky Way–LMC encounter

The LMC is only  $\sim 5 - 10\times$  smaller than our Galaxy, and is currently just past its pericentre at  $\sim 50$  kpc.

The Milky Way is pulled towards the LMC, but the displacement is not uniform in space.

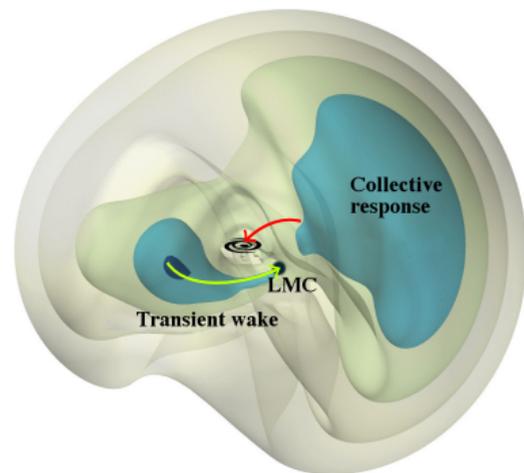
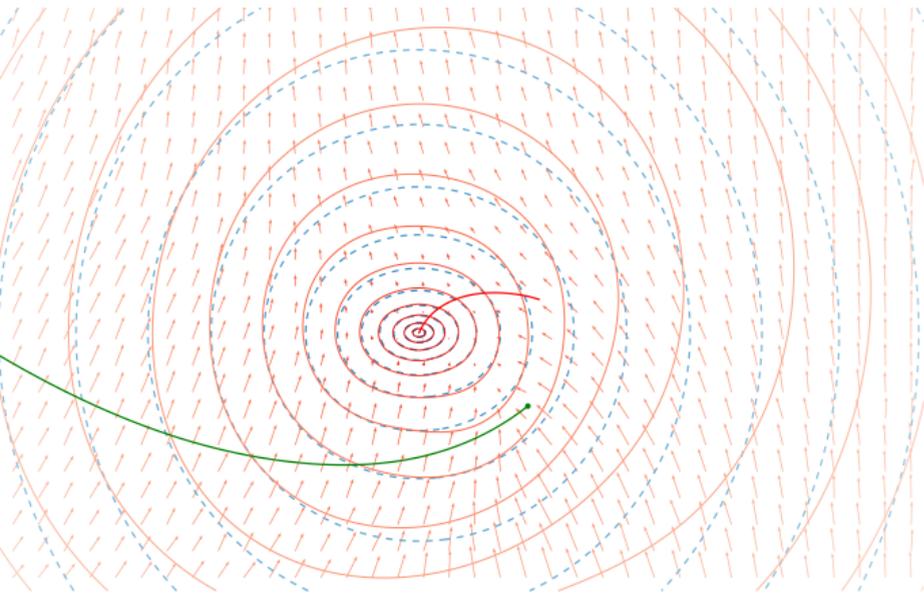
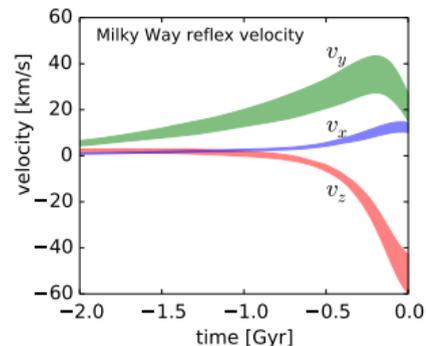


## Milky Way–LMC encounter

The LMC is only  $\sim 5 - 10\times$  smaller than our Galaxy, and is currently just past its pericentre at  $\sim 50$  kpc.

The Milky Way is pulled towards the LMC, but the displacement is not uniform in space.

In the MW-centred reference frame, outer halo appears to move up and acquires a dipole “polarization pattern”.

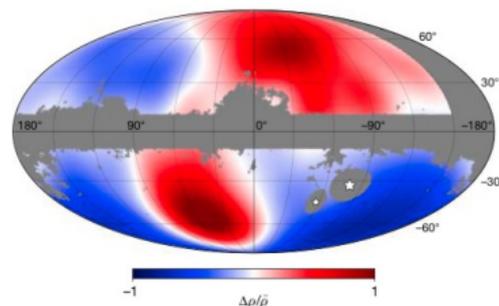
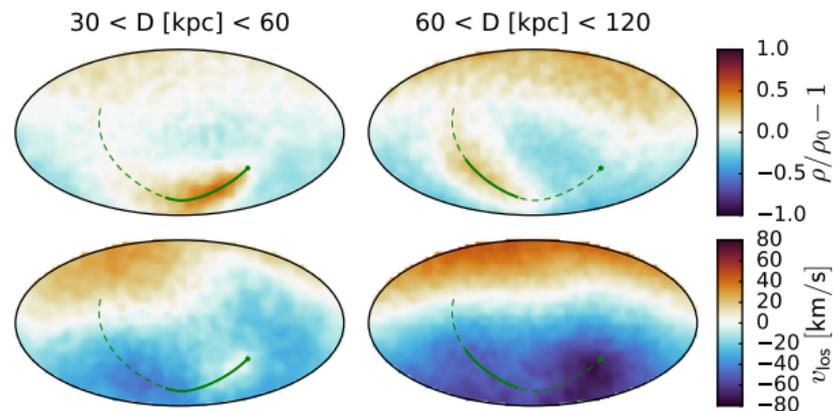


N-body sims [Garavito-Camargo+ 2021, see also Petersen & Peñarrubia 2020], perturbation theory [Rozier+ 2022]

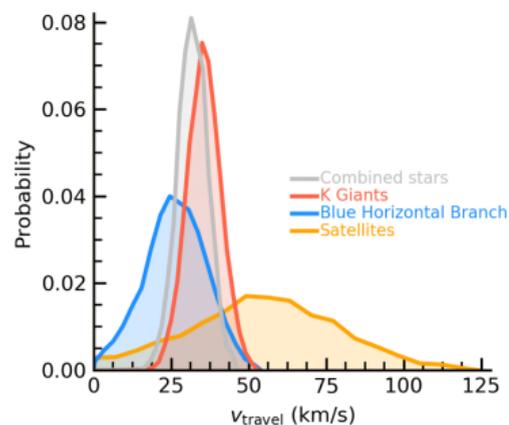
# LMC-induced halo perturbation

Since the MW is pulled “down” (in  $z$ ) recently, perturbation is most visible in the north–south asymmetry of density and line-of-sight velocities at distances  $\gtrsim 30$  kpc

[Erkal+ 2020; Cunningham+ 2020; Petersen & Peñarrubia 2020].



density polarization [Conroy+ 2021]

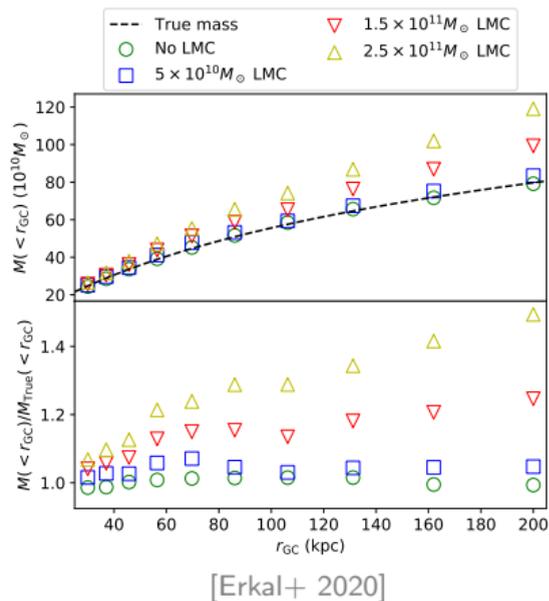


velocity offset [Petersen &

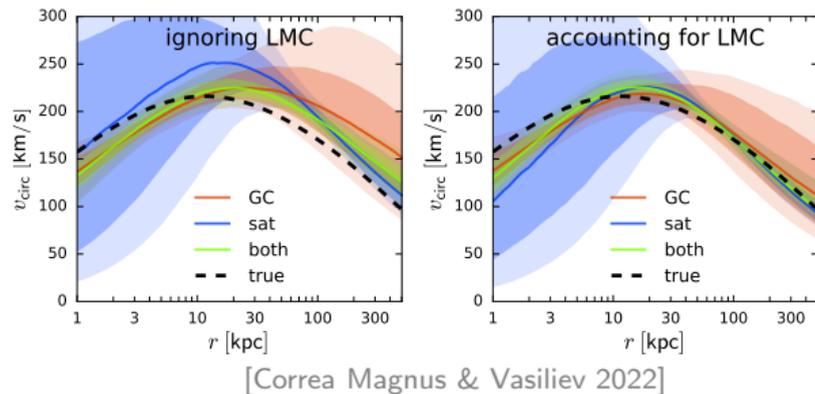
Peñarrubia 2021, see also Erkal+ 2021]

# Perturbations and dynamical modelling

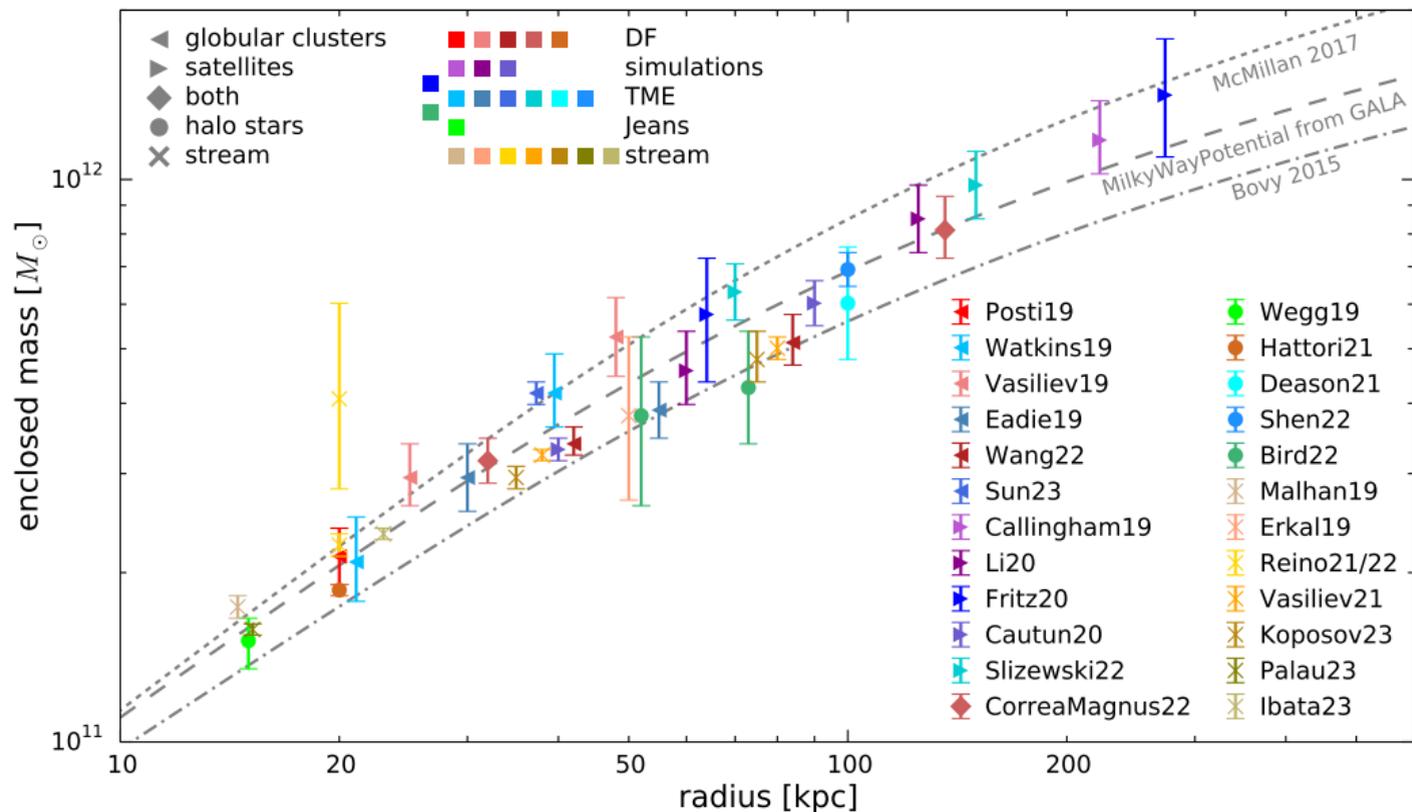
It is necessary to account for the LMC-induced perturbations when modelling stellar streams: Orphan–Chenab [Erkal+ 2019; Koposov+ 2023], Sagittarius [Vasiliev+ 2021] and a few others [Shipp+ 2021]



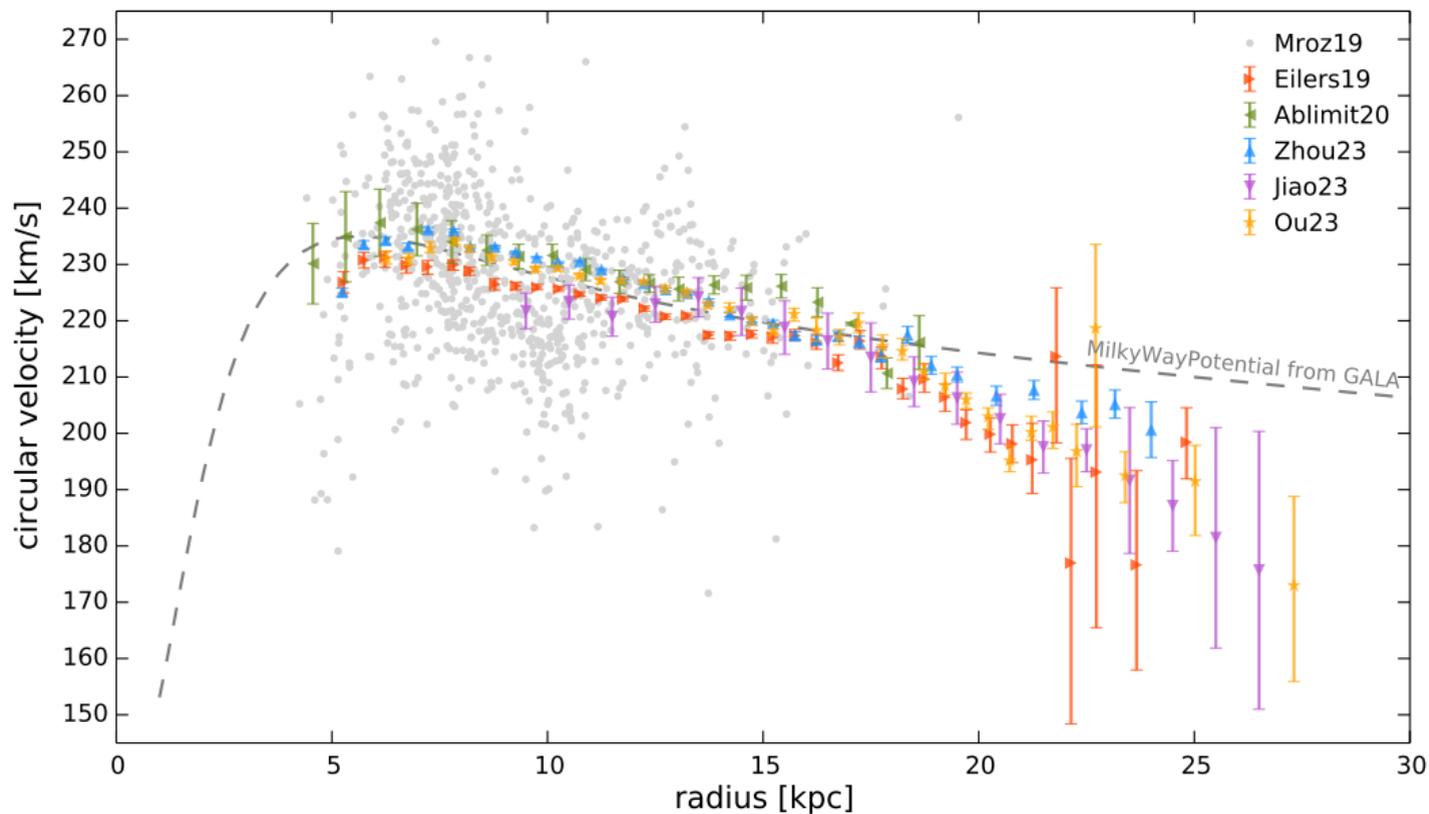
LMC perturbations also bias up the MW mass modelling



# Constraints on the Galactic mass distribution

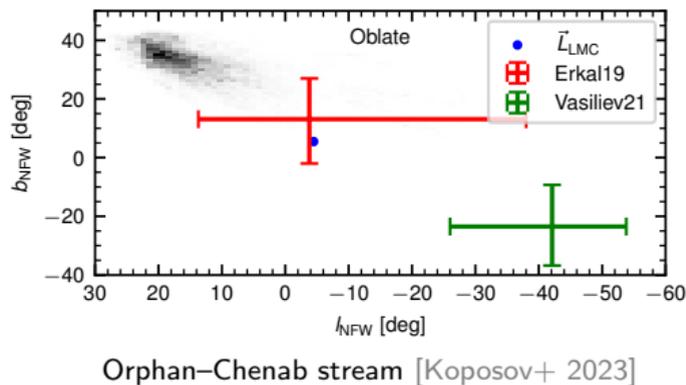
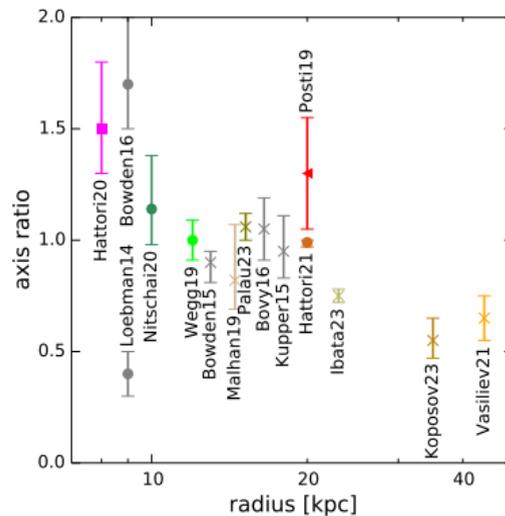
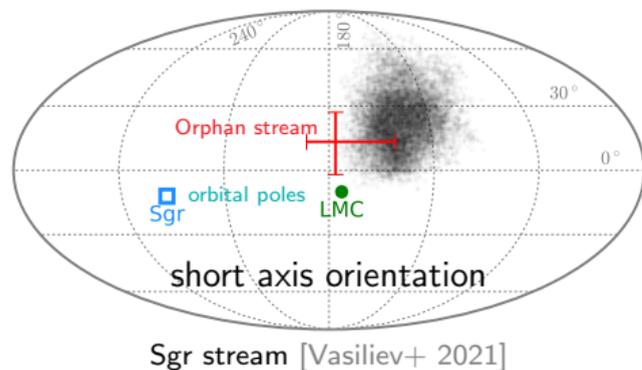
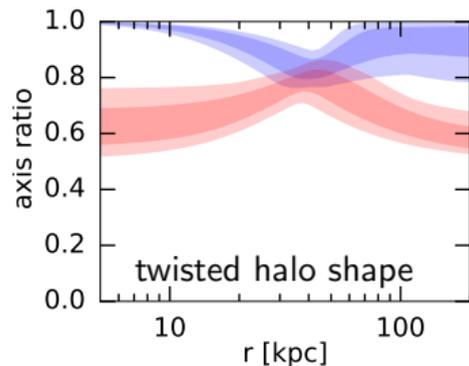


# Constraints on the Galactic mass distribution



# Constraints on the Milky Way halo shape

Inner halo – close to spherical,  
outer halo – likely twisted and/or tilted  
(see also Shao+ 2021, Han+ 2022, 2023)



# Summary

- ▶ Stellar halo is a mess!
  - ▶ GSE debris contribute  $\sim 1/2$  of the halo mass;
  - ▶ various other identified substructures might be [partial] duplicates;
  - ▶ dynamical models should consider [at least] two halo populations.
- ▶ dynamical signatures of the GSE merger:
  - ▶ triaxial, tilted stellar halo with a break radius  $\sim 25\text{--}30$  kpc;
  - ▶ shells in the  $r\text{--}v_r$  phase space (?).
- ▶ ongoing encounter with the LMC:
  - ▶ creates a dipole perturbation in the outer halo;
  - ▶ destroys the dynamical coherence of previously accreted populations;
  - ▶ needs to be accounted for in dynamical models.

